



USDA TURKEY MARKET NEWS REPORT

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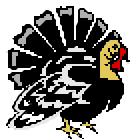
U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE



DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was fully steady, instances firm. No trading was reported for current or deferred shipments. Demand was light to moderate for the light offerings. Bulk parts and meats trading was slow to moderate. Demand was mixed ranging from very light to good, light on most items. Supplies were adequate.

EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums and 2-joint wings, balance slow. Demand was light to moderate for the adequate to barely adequate supplies.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	109-125
TURKEYS Y TOMS UNDER 22#	116-125
TURKEYS Y TOMS 22-24#	116-123
TURKEYS Y TOMS 24-26#	106-123
TURKEYS Y TOMS 26 LBS & OVER	106-123

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	69-78
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	150-155
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	70-79
FROZEN TURKEYS Y TOMS 14-24#	70-78
FROZEN TURKEYS Y TOMS 24-28#	69-78

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	71-73	-	-	-
CENTRAL REGION 4/	71-73	-	-	-
WESTERN REGION 5/	71-74	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION 4/	69-73	-	-	-
WESTERN REGION	70-73	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 11 JULY 2005.

The market tone on breast trim and fresh tom breast meat steady to fully steady, destrapped tenderloins at least steady, frozen tom breast meat steady, scapula steady at best and wing meat with skin steady to weak. Demand on breast trim and fresh tom breast meat moderate to good, wing meat with skin slow, balance of white meat slow to moderate. Offerings of breast trim and fresh tom breast meat light to adequate and held with confidence, frozen wing meat with skin adequate to burdensome, balance light to adequate. Tom defatted gizzards traded at 57.50 cents delivered export.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	106.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	145.00	25
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	50.00		50.00	80
DRUMSTICKS, TOM--FRESH		F	50.80	50
DRUMSTICKS, HEN		F	42.00	40
WINGS, FULL-CUT, TOM		F	30.39	173
WINGS, FULL-CUT, HEN		F	30.00	40
WINGS, V-TYPE, TOM		F	29.32	62
WINGS, V-TYPE, HEN		R	90.00	10
NECKS, TOM	39.00		39.00	40
NECKS, HEN		R	40.00	15
BREASTS, B/S, TOM 3/		F	171.00	20
BREASTS, B/S, TOM--FRESH 3/	185.00		185.00	120
THIGH MEAT		R	83.00	82
THIGH MEAT--FRESH		F	84.00	49
BREAST TRIM MEAT		F	142.00	80
SCAPULA MEAT		R	91.00	40
TENDERLOINS		R	149.00	6
DESTRAPPED TENDERS	152.00		152.00	80
DESTRAPPED TENDERS--FRESH		F	168.55	124
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		F	30.00	40
MECHANICALLY SEPARATED--FRESH 4/		F	27.00	80
EXPORT TRADING				
DRUMSTICKS, TOMS	49.50		49.50	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM	29.00		29.00	104
TAILS		F	25.25	40
MECHANICALLY SEPARATED 4/		F	29.00	40
THIGH MEAT - FROZEN		F	82.28	288

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.